

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 23, 2007

REGISTRATION NO.: 25124

BONDS ISSUED BY: Buchanan County R-IV School District

AMOUNT OF ISSUE: \$1,405,000.00

COUNTY: of Buchanan

DATE OF ISSUE: July 25, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$810,000 principal amount of the District's General Obligation Bonds, Series 2001, maturing in the years 2008 through 2016 and \$595,000 principal amount of outstanding Bonds, Series 2001 maturing in the years 2019 through 2021

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.800 %	\$ 65,000.00	03/01/2008
3.800 %	75,000.00	03/01/2009
3.850 %	80,000.00	03/01/2010
3.900 %	90,000.00	03/01/2011
3.950 %	105,000.00	03/01/2012
4.000 %	115,000.00	03/01/2013
4.050 %	115,000.00	03/01/2014
4.100 %	140,000.00	03/01/2015
4.150 %	75,000.00	03/01/2016
	10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	165,000.00	03/01/2019 *
4.250 %	185,000.00	03/01/2019
4.300 %	225,000.00	03/01/2020
4.350 %	135,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,387,000.00

INTEREST RATE: 4.3845%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable